Weekly Snapshot

10 July 2026

StockHolding Services Limited
(Formerly Known as SHCIL Services Limited)

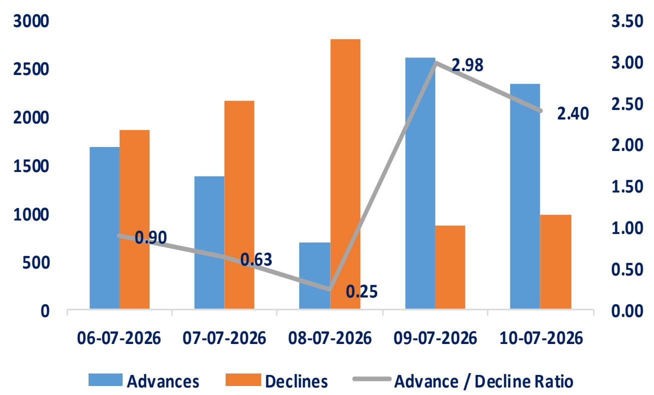
Date	Nifty	Sensex	Gold $*	Silver $*
03-07-2026	24,270.85	77,763.91	4,180.71	62.61
10-07-2026	24,206.90	77,569.39	4,106.58	59.60
Weekly Price % Change	-0.26%	-0.25%	-1.77%	-4.81%

** Prices as of 4:05 PM - 10th July 2026*

Volume Shockers (10/07/2026)

NSE Symbol	Volume	LTP	% Change
NEWGEN	29948970	515.00	8.83
MUTHOOTMF	19681698	238.01	13.19
STALLION	16334310	205.00	12.56
IONEXCHANG	12897990	472.10	17.38
GOLDIAM	9982384	378.45	19.99
MWL	7549418	38.30	3.37
EMUDHRA	6243746	455.05	4.62
SHOPERSTOP	4346397	363.70	7.76
ELECON	3515775	510.00	-0.46
MAHKTECH	3244670	23.23	5.64

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

Company Name	Close(10-07-2026)	Close(03-07-2026)	% Gains	Company Name	Close(10-07-2026)	Close(03-07-2026)	% Loss
SBILIFE	1863.50	1790.00	4.11%	TRENT	2903.10	3333.00	-12.90%
BAJAJ-AUTO	10155.00	9784.00	3.79%	DRREDDY	1246.50	1370.90	-9.07%
TECHM	1455.00	1407.10	3.40%	KOTAKBANK	378.15	396.95	-4.74%
ETERNAL	289.90	281.40	3.02%	MAXHEALTH	1107.90	1150.10	-3.67%
ONGC	244.95	237.90	2.96%	MARUTI	13870.00	14343.00	-3.30%

NIFTY Mid-Cap

Company Name	Close(10-07-2026)	Close(03-07-2026)	% Gains	Company Name	Close(10-07-2026)	Close(03-07-2026)	% Loss
NAUKRI	1203	1035	16.2%	SUZLON	54.06	56.9	-5.0%
PAYTM	1342	1217.5	10.2%	ASHOKLEY	157.51	164.14	-4.0%
SWIGGY	272.99	247.68	10.2%	POLYCAB	9229.5	9568	-3.5%
DIXON	13410	12440	7.8%	AUROPHARMA	1568.8	1613.6	-2.8%
PERSISTENT	5033	4675.1	7.7%	UPL	594	607.1	-2.2%

NIFTY Small-Cap

Company Name	Close(10-07-2026)	Close(03-07-2026)	% Gains	Company Name	Close(10-07-2026)	Close(03-07-2026)	% Loss
WELCORP	1,613.00	1,441.90	11.9%	AEGISLOG	1,234.00	1,322.00	-6.7%
CDSL	1,431.50	1,347.80	6.2%	WOCKPHARMA	1,815.00	1,935.10	-6.2%
IIFL	551.90	520.00	6.1%	INOXWIND	83.09	87.94	-5.5%
RBLBANK	380.10	359.45	5.7%	SYNGENE	422.40	440.00	-4.0%
NATCOPHARM	983.70	931.00	5.7%	CESC	164.15	169.64	-3.2%

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NIFTY Sectoral Indices

Sectoral Indices	Close(10-07-2026)	Close(03-07-2026)	% Gains	Sectoral Indices	Close(10-07-2026)	Close(03-07-2026)	% Loss
NIFTY REALTY	938.60	890.80	5.37%	NIFTY MEDIA	1,484.30	1,512.30	-1.85%
NIFTY CONSUMER DURABLES	38,208.90	36,831.80	3.74%	NIFTY FMCG	49,310.60	50,096.40	-1.57%
NIFTY MIDSMALL IT & TELECOM	9,561.65	9,295.75	2.86%	NIFTY CHEMICALS	29,819.60	30,030.85	-0.70%
NIFTY REITS & REALTY	1,974.60	1,925.50	2.55%	NIFTY HEALTHCARE INDEX	16,337.80	16,441.45	-0.63%
NIFTY IT	28,010.35	27,439.40	2.08%	NIFTY500 HEALTHCARE	21,168.40	21,287.05	-0.56%

Weekly Pivot Table

Sr.no	Indices	Close(10-07-2026)	R2	R1	PP	S1	S2
1	NIFTY50	24,206.90	24,906.70	24,543.85	24,181.00	23,818.15	23,455.30
2	NIFTY NEXT 50	72,391.80	74,226.70	73,090.15	71,953.60	70,817.05	69,680.50
3	NIFTY BANK	58,045.90	59,757.17	58,741.32	57,725.47	56,709.62	55,693.77
4	NIFTY FINANCIAL SERVICES	26,831.05	27,621.68	27,176.76	26,731.83	26,286.91	25,841.98
5	NIFTY MIDCAP SELECT	14,820.90	15,157.30	14,910.33	14,663.35	14,416.38	14,169.40
6	SENSEX	77,569.39	79,903.67	78,700.73	77,497.78	76,294.84	75,091.89

Major Events of the Week

- **UK Construction PMI:** The S&P Global UK Construction PMI edged up to 38.4 in June 2026 from 38.2 in May. Commercial construction proved the most resilient, while housebuilding and civil engineering weakened sharply. New work declined, driven by fewer housebuilding projects and weak business investment. Employment fell for the 18th consecutive month. Softer demand eased supply chain pressures, with fewer delivery delays and higher inventories. Cost pressures intensified due to higher raw material, wage, and transport costs.
- **US Balance of Trade:** The US trade deficit widened sharply to $77.6 billion in May 2026. The gap was the largest since March 2025, as imports climbed 3.3% to $395.3 billion, their highest level in more than a year. The increase was driven by higher purchases of consumer goods, as well as crude oil and passenger cars. Meanwhile, exports fell 3.2% to $317.7 billion, weighed down by lower shipments of nonmonetary gold and other precious metals, computers, and consumer goods.
- **China's Inflation Rate:** China's annual inflation eased to 1.0% in June 2026. Non-food inflation slowed due to a moderation in transport costs, as the government cut domestic retail gasoline and diesel prices in June amid lower energy prices following an easing of the West Asia conflict. Prices also continued to rise for clothing, healthcare, and education. On the food side, prices fell for the third consecutive month.
- **Japan's PPI:** Japan's producer prices rose 7.1% yoy in June 2026, marking the fastest annual increase since March 2023, as persistent cost pressures were fuelled by higher energy prices following supply chain disruptions linked to the war in Iran. Main upward pressure came from rising prices of transport equipment, drinks and foods, chemicals, petroleum & coal, electrical machinery, production machinery, metal products, electronic components, and information and communications, and textile.

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Weekly Global Economic Calendar

Weekly Global Economic Calendar
(13th July 2026 to 17th July 2026)

MON JULY 13

INDIA : 04:00 PM; Inflation Rate JUN

TUE JULY 14

INDIA : 12:00 PM; WPI Food Index/Fuel/Inflation/Manufacturing YoY JUN

JAPAN : 10:00 AM; Industrial Production Final MAY

CHINA : 08:30 AM; Balance of Trade JUN
08:30 AM; Exports/Imports YoY JUN

US : 05:45 PM; ADP Employment Change Weekly
06:00 PM; Core Inflation/Inflation Rate JUN
06:00 PM; CPI JUN

WED JULY 15

INDIA : 11:30 PM; Balance of Trade JUN
11:30 PM; Exports/Imports JUN

JAPAN : 05:20 AM; Machinery Orders MAY

CHINA : 07:30 AM; GDP Growth Rate Q2
07:30 AM; Industrial Production YoY JUN
07:30 AM; Retail Sales YoY JUN

US : 02:00 AM; API Crude Oil Stock Change JUL/10
06:00 PM; Core PPI/PPI JUN
08:00 PM; EIA Crude Oil/Gasoline Stocks Change JUL/10

THU JULY 16

UK : 11:30 AM; GDP MAY
11:30 AM; Goods Trade Balance/Non-EU MAY
11:30 AM; Industrial/Manufacturing Production MAY

FRI JULY 17

INDIA : 05:00 PM; Foreign Exchange Reserves JUL/10

US : 06:00 PM; Housing Starts JUN
06:00 PM; Export/Import Prices JUN
06:00 PM; Industrial/Manufacturing Production JUN

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any data/information herein, Stockholding Services Ltd (SSL) will not be responsible for any discrepancies/disputes arising out of such use.

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